



# Statement Of Qualifications

# **Our Mission**

Doxa Development is a nationally recognized premier commercial and wholesale renewable energy developer. From private, commercial, government, and tribal, our mission is to develop renewable-energy projects to be profitable, reliable, and beneficial for our clients and the community.

# **Our Focus & Values**



#### ENVIRONMENT

We want to build a future of renewable energy so we can protect our air, land and oceans.



#### **SAVE MONEY**

Investing in renewable energy is investing in a cleaner world. That's why we do our best to make it easy, reliable and profitable.



#### DATA DRIVEN

Having the right data, technology and team is what separates us from the competition.



#### TRANSPARENCY

Every relationship we have is built on transparency and trust. At the end of the day, we want what is best for you. Doxa Holdings has interconnected small to large scale solar farms in Arizona, New Mexico, California, New Jersey, and Florida.





\$2B+

Developed Renewable Energy Assets **100+** Projects Completed

# **Industry Experience**

## We Empower All Communities & Types of Land

Our diverse portfolio proves we can handle small to large scale projects across various market sectors. Doxa Development can provide distributed generation or utility-scale solutions for: tribal entities, municipalities, universities, schools, hospitals, commercial, industrial, non-profit organizations, and more.













TRIBAL ENTITIES

PRIVATE LAND CO

COMMERCIAL

MUNICIPAL



# **Projects Completed** Utility Scale Solar Energy

Doxa Development can develop, interconnect, and expedite utility-scale renewable energy projects. The electricity generated from these projects can either be sold to large corporate off-takers or back to the utility to reduce the grid's carbon emissions. Our team of experts can manage every step of this process from evaluating the property to turning on and managing the system.

Featured Industries			
TRIBAL ENTITIES CO		CIPAL PRIVATE LAND	
	Project	Location	Size
	JA Battery Solar Farm	Agate Bay, MN	10 MW
	Fitchburg Storage   PV	Fitchburg, MA	10 MW
	Hidalgo PV	Hidalgo College, Mexico	11 MW
	RP Solar	Puerto Penasco, Mexico	30 MW
	Harquahala PV	Harquahala, Arizona	20 MW
	Silver State North	Primm, Nevada	53 MW
	Imperial Valley	Calexico,California	130MW
	Campo Verde	El Centro, California	201MW
	Moapa East	Moapa, Nevada	200MW
	Comanche PV	Pueblo, Colorado	120MW

# **Projects Completed** Distributed Generation Solar Energy

Doxa Development can develop on-site or nearby renewable energy technologies to reduce a building's net operating costs and environmental impact. Our team of experts can optimize these projects using energy modeling, efficiency upgrades, automation, and controls.







Project	Location	Size
Sunnyside SUSD	Tucson, Arizona	8.4 MW
Aha Macav	Mohave Valley, AZ	2.3MW
Dream City Church	Phoenix, Arizona	2.1 MW
Kern Medical	Kern County, California	642 kW
Tonto Apache Reservation	Tonto Apache Reservation	550 kW
Wonder Valley	Wonder Valley, California	389 kW
Gila Community Colleges	Gila County, Arizona	220 kW
Town Of Payson (Town Hall, Police Station, Fire Station)	Payson, Arizona	140.1 kW
Boys & Girls Club Metro Phx	Phoenix, Arizona	870 kW
Candeo Schools	Peoria, Arizona	127 kW

# Our Services & Approach Help Every Step of The Way

Whether you are a property owner, developer, engineer, contractor or lender, we understand getting involved in renewable energy and sustainability projects can be challenging. We provide the proper tools and resources to accomplish all of your project needs in **3 phases**. From commercial to utility-scale renewable energy projects, Doxa Development advises and assists its clients in achieving the most professional, practical, and profitable solution.







## PHASE 1

## Assessment

Site Evaluation Interconnection Feasibility Financial Analysis Load Profile Analysis System Sizing

## PHASE 2 Development

Project Management Utility Relations Permitting Engineering Contracting/Construction Funding

## PHASE 3 Management

Operations & Maintenance Investment Grade Monitoring Site Restoration

## Harold Patterson Chief Executive Officer

Harold Patterson serves as Managing Partner for Doxa Development.

Mr. Patterson brings more than 20 years of leadership experience and expertise in construction, project financing, and emerging technologies, to his role at Doxa Development.

Mr. Patterson remains Chief Executive Officer of Patterson Enterprises, a well-established construction and contracting company incorporated in 1999, as a continuation of a three-generation construction company originally founded in 1958 by Harold Benard Patterson. The success of the company is predicated on a mix of old-fashioned family values and loyalty coupled with innovation and ingenuity.

Since its inception, Patterson Enterprises has provided Design Bid Build expertise to its clients. Patterson Enterprises promotes a whole-building approach to sustainability by recognizing performance in five key areas of human and environmental health: sustainable site development, water savings, energy efficiency, materials selection, and indoor environmental quality.

Mr. Patterson has expanded the company's outreach by leading a diversification effort into the energy sector both domestically and abroad. Those efforts led to the formation of UUA Capital, Ltd where he also serves as Managing Member. UUA Capital, Ltd. is an energy investment group financing select, high-growth projects in solar, hydropower, electricity, and fossil fuels. UUA Capital finances projects with United Utilities Authority (UUA), a private energy utility partnering directly with governments of developing nations to provide efficient, reliable energy to the people of those countries. The company is currently in the process of completing a substantial number of projects in the energy sector.

## Peter Indovina Chief Marketing Officer

Peter Indovina serves as an Operating Partner for Doxa Development.

Mr. Indovina has been a successful entrepreneur who formed and operated numerous businesses during his career. Prior to his involvement with Doxa Development he spent much of his business career in the insurance and financial services sector where he enjoyed much success. His vast experience in business has provided him with unique insight and business acumen to negotiate contracts and mitigate risk, while maximizing profit objectives.

Mr. Indovina also founded an energy consulting business, International Energy, Oil & Gas, LLC (IEOG) in 2006. Mr. Indovina has extensive knowledge and experience in trading physical petroleum products for the past twenty years. Since forming IEOG, he has devoted his full-time efforts in the energy sector specifically in gas & oil representing sellers and buyers of refined petroleum and crude oil products. In 2014, Mr. Indovina helped co-found a US based trading subsidiary company majority owned by a mid-size European Oil Company servicing the downstream market which was established in 1987.

In addition to his role with IEOG, Mr. Indovina is a principal member of Get Gas Group. Mr. Indovina also serves as a Senior Advisor to a merchant banking group whose operations include physical crude oil & refined fuels, trading bonds, making loans, making private equity investments, and serving clients located in North America, Europe, the MENA region, Latin America and Asia. They also provide debt capital raising, M&A advisory and restructuring services (financial and operational) to a select group of companies, private equity firms, lenders, family offices and government entities globally.

## Cliff Morgan Chief Financial Officer

Cliff Morgan serves as Chief Revenue Officer for Doxa Development.

Mr. Morgan is an innovative business development, client relationship and sales expert with twenty years of progressive experience and a proven record of success. Prior to Doxa Development, Mr. Morgan held business development roles at North Point Consulting and Energy Zero Solutions. Mr. Morgan proactively identified and launched several new opportunities and channels at both firms by cultivating key business relationships and focusing on emerging technologies.

Previously, Mr. Morgan worked in the wealth management sector as a highly sought after, frequently interviewed wealth management and advanced financial strategies expert, appearing on ABC, CBS, FOX, NBC, and WGN. He was a keynote speaker at Family Office summits both domestically and internationally. This experience has enabled Mr. Morgan to draw on his extensive list of clients and high-profile relationships. Mr. Morgan co-authored and published a book on financial planning strategies and has been quoted in the Wall Street Journal and Chicago Tribune, among other publications.

Mr. Morgan understands that the success of any business relies on the ability to develop the right relationships with clients by ensuring their needs are understood and they receive their desired results.

#### Dillon Lewis Project Advancement & Strategy

Dillon has successfully developed, underwritten, and structured various financial vehicles designed for the medium to large scale commercial solar PV markets. He also has created multiple special purpose entities for the origination of renewable energy assets by successfully getting site control, PPA offtakes, and approved utility Interconnection Agreements (ICA) with the largest project totaling 1GWdc.

Target markets include Tribal land, Tribal Utilities, for-profit, non-profit 501(c)3s, public sector; Municipality | Universities | Schools | Hospitals (MUSH Markets), brownfields, useable/unusable farmland, fallowed farmland.

Project types include standard C&I distributed generation, commercial roof leasing, portfolio electrification, utility scale solar land leasing, island and parallel micro-grids, utility Rapid Response Systems(RRS) with capacity payments, urban farming, algae based agri-voltaics, green|blue hydrogen and NH3 creation.

Previous multi-award winner of federal funding opportunities for Tribal and non-profit projects leading to yield enhancing developments through cash injections with TRECs, SRECS, Federal Loan guarantees and grants such as; USDA, DOE, EDA, and Mother Earth Foundation funds. In an effort to add conscience capital practices to financial structures there is a strong focus in the global monetization and tokenization of the environmental attributes merged with decarbonization. Dillon's interfacing with tribal leadership, town, cities, engineers, manufacturers, GC's, land owners, utilities and financial institutions allows for a blueprint for project development that walks partners through the MIPA, development | EPC contracts, and Authority Having Jurisdiction processes to have the project ready for sale prior pre or post NTP and through commissioning at COD. Having a vast knowledge of the process and documentation to proceed with various off takers including utility, corporate, virtually net metered clients looking for pre-commissioned power. Utilizing agreements such as Tribal Resolutions for Tribal partners and having supporting documentation with approved Tribal land lease agreements spelling out the waiving of partial sovereign immunity helps to streamline the process.

#### Frank I. Brown, JD. L.LM

Frank Brown is Chief Incentive Officer of OnCentive. Frank attended the University of Alabama for both undergraduate and law school and then received a Masters in the Law of Taxation from New York University. Frank specialized in tax credit and incentive work and after 8 years in private practice started TaxBreak in 1997, a tax credit consulting firm. Frank has been involved in the tax credit industry for 30 years.

#### **Clayton Patterson**

Clayton has broad experience in commercial construction, development, and the energy sector. As Chief Financial Officer of Patterson Enterprises, a regional commercial construction, and development firm operating in the Southwestern United States, he was integrally involved in a range of projects including funding and construction of residential and commercial projects valuing \$5-75 Million USD. He has been involved in many international projects including solar developments and government funded electrical utility projects. He is fluent in several dialects of Thai and Laotian and has served as an interpreter and advisor to ASEAN business & government leaders, strengthening his relationships in the region.

#### **Douglas Mortemore**

Douglas has a wealth of experience with renewable and conventional energy systems including as an EPC project manager and O&M manager for some of the largest energy projects and companies in the world, including M. A. Mortenson Company, Abengoa, Sterling & Wilson, and SB Energy Corp (SoftBank Group). Douglas has acted in a variety of roles, including pre-construction manager, project manager, officer, and others while with these firms. Many of his projects set records at time of completion. Douglas has built and led teams in all phases of power generation projects including inception, design, development, and ongoing operations. He has overseen the bidding, design, and construction of over 6,000 MW of renewable energy projects. He holds relevant contractor licenses in several US states as well as Solvida PVSyst, OSHA, and IACET certifications.

#### **Steve Garner**

Mr. Garner is a 25-year resident of the U.S. Virgin Islands and has over 36 years of system design, engineering, and development experience. He served as Vice-President of Engineering & Technology at Quality Electric Supply, where he guided the company's vision in primary initiatives centered around renewable energy and power quality. Mr. Garner also worked for Eaton Corporation as a Project Manager and Engineer where he designed and managed over \$315 million of projects. He is a registered Professional Engineer in the U.S. Virgin Islands where his firm, Tropitech Solutions, has completed electrical and renewable energy projects for dozens of commercial and government clients, including ongoing O&M services. Most clients have returned to him for subsequent projects. He has a Certified Energy Manager certification and is an active member of the Institute of Electronic and Electrical Engineers, and the Association of Energy Engineers.

#### **Michael Brungard**

Michael has over 30 years of project management, design engineering, and construction administration experience with a focus on alternative energy. He has overseen the design and construction of large and diverse solar projects with a combined capacity exceeding 2,000 MW in the US and abroad. He has vast experience in evaluating projects and development efforts from site feasibility to commissioning and throughout operations, including technical and financial due diligence and feasibility studies. He is experienced in identifying and solving issues related to the integration of distributed generators, particularly wind and solar, on the distribution system level.

#### **Matt Christensen**

Matthew is an accomplished executive manager with nearly 30 years of experience in the development, engineering, procurement and construction management of multifaceted projects, including the execution of approximately 2 gigawatts of ground mount and rooftop solar photovoltaic power plants, as well as over 25,000 acres of residential and commercial land parcels. He has a proven ability to efficiently manage multiple associates, consultants, and agencies, while providing decisive resolution of project constraints that result in enhanced financial margins and client satisfaction. Matthew has overseen the EPC and construction management of numerous sites in the hundreds of MegaWatts for firms such as First Solar, Phoenix Solar, Sun Edison, and BayWa. Many of his projects were amongst the largest in the world at the time of completion.

